



GRINKMEYER LEONARD FINANCIAL

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Contact: Jessica M. Dolly

Phone: 205.970.9088

Email: jessica@grinkmeyerleonard.com

Valerie Leonard Named a “Top Wealth Advisor Mom” by *Working Mother* Magazine

BIRMINGHAM, ALABAMA—Grinkmeyer Leonard Financial, a financial advisory services firm in Birmingham, Alabama, today announces that its co-founder, **Valerie R. Leonard**, AIF®, CPFA, has been named to *Working Mother Magazine’s* “Top Wealth Advisor Moms” list for 2019. The list was published on workingmother.com. The third-annual list features the top 400 mothers working in wealth management.

With more than 15 years of experience, Valerie’s mission is to help people find better ways to manage their money and time. Her commitment as a leader in the financial industry and retirement community has earned her numerous recognitions throughout the United States. She specializes in 401(k) consulting for companies and in managing investment portfolios for and offering financial advice to high net worth individuals.

“I’m honored to be recognized as one of *Working Mother’s* Top Wealth Advisor Moms,” said Valerie. “I hope my kids will be better adults because they get to grow up in an environment where I work hard to help other people. Managing investment assets is so much fun and it’s a privilege to do it for so many people that I love!”

About Grinkmeyer Leonard Financial

Grinkmeyer Leonard Financial has been providing individuals and organizations with financial guidance since 2007. Located at 1950 Stonegate Drive, Suite 275, Birmingham, Alabama, 35242, the firm prides itself on offering clients independent, customized service solutions including full-service investment management, financial planning advice, and 401(k) services. For more information, please visit www.grinkmeyerleonard.com.

SHOOK Research considered wealth advisors who are mothers with at least one child living at home and under the age of 18. Ranking algorithm is based on qualitative measures derived from telephone and in-person interviews and surveys: service models, investing process, client retention, industry experience, review of compliance records, firm nominations, etc.; and quantitative criteria, such as assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research LLC. Overall, 3,500 advisors were considered, and 400 (11.4 percent) were recognized. This recognition and the due-diligence process conducted are not indicative of the advisor’s future performance. Your experience may vary.

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TRENT A. GRINKMEYER, CRPC®, AIF®
FINANCIAL ADVISOR
trent@grinkmeyerleonard.com

Valerie R. Leonard, AIF®, CPFA
FINANCIAL ADVISOR
valerie@grinkmeyerleonard.com

CALEB BAGWELL, CPFA, CFP®
CERTIFIED FINANCIAL PLANNER™
caleb@grinkmeyerleonard.com

Jamie Kertis, QKA, AIF®, CPFA
RETIREMENT PLAN SPECIALIST
jamie@grinkmeyerleonard.com

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www.grinkmeyerleonard.com
info@grinkmeyerleonard.com

☎ 205.970.9088
866.695.5162
☎ 866.774.9029

🏠 1950 Stonegate Drive
Suite 275
Birmingham, AL 35242