



GRINKMEYER  
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**FOR IMMEDIATE RELEASE**

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**Jamie Kertis of Grinkmeyer Leonard Financial Honored on  
NAPA Top Retirement Plan Advisors Under 40 List**

**BIRMINGHAM, ALABAMA (January 23, 2019)**—Grinkmeyer Leonard Financial, a financial advisory services firm in Birmingham, Alabama, today announces that its Retirement Plan Specialist, **Jamie Kertis**, QKA, AIF®, CPFA, has been named to the **National Association of Plan Advisors (NAPA) 2019 Top Retirement Plan Advisors Under 40** list. The list will be published in a future issue of *NAPA Net the Magazine*, will be acknowledged at the 2019 NAPA 401(k) Summit, and is currently featured [online](#).

As the firm's retirement plan specialist, Jamie works with company presidents, CFOs, CEOs, and human resources professionals to design, implement, and manage a total benefit strategy including 401(k) plans and group health and welfare plans. She helps companies design retirement plans that not only represent the best interests of their employees, but also plans that attract and reward top level executives. Jamie serves as a liaison between company executives and product providers and assists with the implementation of committees, analyzes and recommends plan investments, and reviews plan operations.

"Congratulations to Jamie for being recognized as a NAPA top next-generation retirement plan advisor," said Wayne Bloom, CEO of Commonwealth Financial Network®, Grinkmeyer Leonard Financial's Registered Investment Adviser–broker/dealer. "Jamie is a passionate advocate for retirement plans, plan sponsors, and plan participants and will inspire and lead the next generation of the industry. We are pleased to celebrate her accomplishment and are privileged to have Jamie and Grinkmeyer Leonard Financial as a member of the Commonwealth community."

"I am humbled and excited to be recognized in this elite group of retirement plan advisers," said Jamie. "The 401(k) remains the single best way for hardworking Americans to make meaningful strides in saving for their retirement future and I am grateful to be a part of making that retirement dream a reality."

The NAPA Top Retirement Plan Advisors Under 40\* list includes plan advisors who have built a solid practice—either alone or as part of a team—and are established leaders ready to take their defined contribution (DC) and 401(k) plans to the next level. Nominations were solicited by NAPA members. Nominees were asked to complete an application, and winners were chosen based on criteria that include current and new DC assets under management, DC plans for the past 12 and 24 months, and DC/defined benefit plan revenue. Overall, 512 advisors were considered, and 100 (19.5 percent of candidates) were recognized. For more information, please visit: [www.napa-net.org](http://www.napa-net.org).

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## About Grinkmeyer Leonard Financial

Grinkmeyer Leonard Financial has been providing individuals and organizations with financial guidance since 2007. Located at 1950 Stonegate Drive, Suite 275, Birmingham, Alabama, 35242, the firm prides itself on offering clients independent, customized service solutions including full-service investment management, financial planning advice, and 401(k) services. For more information, please visit [www.grinkmeyerleonard.com](http://www.grinkmeyerleonard.com).

## About Commonwealth Financial Network

Founded in 1979, Commonwealth Financial Network, member FINRA/SIPC, is the nation's largest privately held Registered Investment Adviser-independent broker/dealer, with headquarters in Waltham, Massachusetts, and San Diego, California. J.D. Power ranks Commonwealth "Highest in Independent Advisor Satisfaction Among Financial Investment Firms, Five Times in a Row." The firm supports approximately 1,800 independent financial advisors nationwide. For more information, please visit [www.commonwealth.com](http://www.commonwealth.com).

*Commonwealth received the highest score in the independent advisor segment of the J.D. Power 2010, 2012, 2013, 2014, and 2018 Financial Advisor Satisfaction Studies of customers' satisfaction among financial advisors. Visit [jdpower.com/awards](http://jdpower.com/awards).*

*\*Votes were used to break ties, if applicable. The nominated advisor need not be a NAPA member. This award is not indicative of the wealth manager's future performance. Your experience may vary.*

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